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CompuMed Announces Conversion of Series D Preferred Stock

LOS ANGELES, CA (January 8, 2021) - CompuMed, Inc. (OTCPink: CMPD), a leader in providing diagnostic telemedicine, announced today that it has received notification from VI Capital Fund, LP to convert the Series D Preferred shares held by VI Capital Fund, LP into common shares according to the terms of the Series D Preferred Stock Agreement.

The Series D Preferred shares (4,167) held by VI Capital Fund, LP will therefore convert into 8,334,000 shares of CompuMed common stock. After this conversion CompuMed will have only one class of equity interest; common stock.

We believe investors value a simple equity capital structure, and that removing any potential conflicts between equity classes enhances the value of the common shares of the Company. We are delighted that VI Capital Fund, LP partners have made this decision and believe that over time this more perfect alignment of interests will add value for all owners of CompuMed.

David Pointer, the representative for the Managing Partner for VI Capital Fund, LP (and also serving as CompuMed's Chairman of the Board) commented that: "In a vote of VI Capital Fund partners they overwhelmingly supported the idea of this conversion. At VI Capital we recognize that any reasonable estimate of CompuMed's value far exceeds the value floor determined by the Series D Preferred Stock agreement. We do not therefore believe that any value exists for the extra-ordinary rights those shares once had. Accordingly, we are pleased to move forward with our equity interest in CompuMed represented by common shares. We are confident that removing any confusion regarding CompuMed's capital structure will be a positive event for all shareholders in the long-run."

About CompuMed, Inc.

CompuMed, Inc. (OTCPink: CMPD) Diagnostic Telemedicine services provide patients with the highest level of clinical care at reduced costs. Its telecardiology and teleradiology offerings provide real-time access to U.S. Board-Certified specialists through cloud-based technology and integrated medical devices to medical facilities anywhere in the world. The company has been in business over 28 years and services over 1,000 clinical settings. CompuMed is headquartered in Los Angeles, CA. Visit CompuMed at www.compumedinc.com.

Forward-Looking Statements

Statements contained in this report, such as statements about revenue, operations, and earnings growth and other financial results are forward-looking statements pursuant to the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. All such forward-looking statements including statements concerning the Company's plans, objectives, expectations and intentions are based largely on management's expectations and are subject to and qualified by risks and uncertainties that could cause actual results to differ materially from those expressed or implied by such statements. These statements are subject to uncertainties and risks including, without limitation, product and service demand and acceptance, changes in technology, ability to raise capital, the availability of appropriate acquisition candidates and/or business partnerships, economic conditions, the impact of competition and pricing, capacity and supply constraints or difficulties, government regulation and other risks identified in the Company's filings with the Securities and Exchange Commission and OTC Pink operated by OTCMarkets. All such forward-looking statements are expressly qualified by these cautionary statements. The Company expressly disclaims any obligation or undertaking to release publicly any updates or revisions to any forward-looking statements to reflect events, conditions or circumstances on which any such statement is based after the date hereof, except as required by law.